



**2021 CEFA Scholarship Application
\$ 1,000 One- time Scholarship**

(Given in 2021 in honor of memory of James C. Moore)

We offer one Scholarship for a student planning to go into the Estate Planning and Financial Professional field, (Examples: Attorney, Financial Planner, Financial Advisor, CPA, CFP, Banker, Mortgage / Insurance Agents, Healthcare Advocate). This scholarship is open to any graduating High School student in southern Beaufort County- Hilton Head / Bluffton.

The scholarship is available to high school students and home-schooled students. This scholarship application form must be submitted to be considered. You can find specific information about this scholarship at your school's website for scholarships.

Application deadline is April 23, 2021

All applications must be received by the deadline!

Please submit to:

Hilton Head Area Council of Estate and Financial Advisors

PO Box 23853

Hilton Head Island, SC 29925

Have a question or need help?

Please contact Chris Tassone (843) 682-4900

Tassone.christopher@principal.com

General Instructions to Applicant

1. Make a copy of the blank application form and complete a draft copy first.
2. Return a typed or neatly printed application to allow sufficient time to meet the deadline due date. Keep in mind this application is the first impression you will make upon those who award scholarships.
3. This scholarship may use some additional information such as the FAFSA (Optional).
4. **ESSAY** – Please write an essay (650 words or less) that tells us about you. Tell us what motivates you, what you have done, what you hope to get from your education and what you hope to accomplish in life. Let us know what special things about you and your background we should consider.

1. Personal Information

Full name of applicant _____ Nickname _____
Home telephone number _____ Email address _____
Present home address _____
City _____ State _____ Zip _____
Number of years lived in Beaufort County _____ Citizenship _____
Date of birth _____ Social Security Number _____

2. Family Information

Mother's name _____	Father's name _____
Occupation _____	Occupation _____
Street address _____	Street address _____
City,ST,Zip _____	City,ST,Zip _____
Phone number _____	Phone number _____

Name and ages of siblings/other dependents. Indicate what school(s) they attend.

Name	Relationship	Age	School or college/years attended
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

3. Education

a. Name all secondary and/or technical schools you have attended in the last five years. List the school you are presently attending first.

b. How many years do you plan to attend college, and what course of study would you like to pursue?

c. What future business or educational career will you likely pursue after finishing college?

d. What college(s) would you most like to attend? Please explain your reason.

e. What colleges have you applied to for admission? Please indicate acceptance status.

f. List scholarships, grants or loans for which you have applied, and check the ones you plan to use. Indicate funding amount you will receive.

Name	Amount	Plan to use
------	--------	-------------

4. Academic, athletic, service, and extra activities. Use additional pages or attach resume for sections 4a, 4b, and 4c.

a. List academic awards, achievements and dates.

b. List participation in athletic activities.

c. List participation in community service and extra-curricular activities.

5. Employment History

List jobs you have held in the last three years.

Employer	Dates	Position	Salary	Hours per week
----------	-------	----------	--------	----------------

6. Your Expected Cost of College:

Please provide the following information for each school that you apply.

	College _____	College _____
Tuition		
Room/board		
Books/supplies		
Clothing/personal		
Entertainment		
Transportation		
Scholarship money available?		

Total Annual Cost		
--------------------------	--	--

7. Financial Need Summary

Complete this section regarding **Estimated Combined Net Income of you, your parent(s) or guardian(s) for the current year.**

Name of person	Income and year	Total annual income

b. Have you filed a FAFSA (Free Application for Federal Student Aid)? If so, please submit a returned copy showing your EFC (expected family contribution). OPTIONAL

c. Describe any special circumstances such as medical conditions, disabilities, etc. that may affect your ability to pay for your college tuition. Use additional pages if necessary.

8. Transcript History

This section is to be completed by your principal or guidance counselor. Attach a certified transcript of the student's high school record to this sheet.

Ranking in senior class: _____ of _____

GPA: _____ on a _____ scale

Best Combined SAT Score: Verbal _____

Math _____

Writing _____

Best ACT Score: Date _____ Score _____

Signature of principal or guidance counselor _____

I do state the above information is accurate to the best of my knowledge.

Signature of Applicant _____

Date _____

NOTE: DEADLINE for received applications – April 23, 2021

Please submit to:

**Hilton Head Area Council of Estate and Financial Advisors,
PO Box 23853
Hilton Head Island, SC 29925**

Have a question or need help?

**Please contact Chris Tassone (843) 682-4900
Tassone.christopher@principal.com**